

#### Wetland Banking & Monitoring for Consultants **Course Agenda**

Day Two

- Overview of Wetland Bank Approval Process - Vegetation Sampling

- Performance Standards Exercise

- Vegetation Sampling Exercise

- Lunch

- Lunch

- Setting up a Monitoring Program

- Vegetation Data Interpretation

- Monitoring Well Installation Exercise

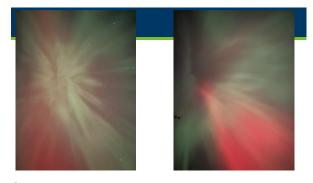
- Monitoring Reports

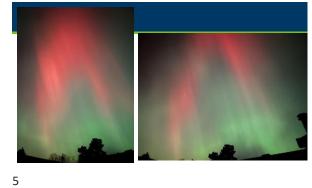
- Hydrology Monitoring

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BOARD OF WATER









### Wetland Replacement

State and Federal regulations require wetland impacts to be offset by actions that add or improve wetlands on the landscape (aka...mitigation)



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### Wetland Replacement

#### Replacement Types

- PRM (Permittee Responsible Mitigation or Project-specific)
- ILF
- Wetland Bank



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### Wetland Replacement

- Replacement Types

   PRM (Project-specific)
  - ILF
  - Wetland Bank
- The person impacting a wetland is fully responsible for providing replacement
- Design, build, manage, maintain, and monitor
- Directly tied to the replacement site for at least 5 years

#### Wetland Replacement

• Replacement Types

• PRM (Project-specific)

ILF
 Wetland Bank

- Once the fee is paid (ILF) or credits are purchased (Bank), the person impacting a wetland is done.
- The ILF or bank "Sponsor" takes on the replacement responsibility and must manage, maintain, and monitor the site.

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#### Local Government Road Wetland Replacement Program

- 1996 State Statute requires BWSR to provide compensatory mitigation for local road authorities
- These wetland credits also satisfy U.S. Army Corps of Engineers' Section 404 permit requirements.

Local Road Authority Impacts Wetland for Road Repair/Rehabilitation



BWSR Provides Wetland Mitigation Required by State and Federal Permits



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### Wetland Bank

Market-based commodity system (Price not determined by BWSR)

Wetlands are restored, enhanced, created, or preserved to generate wetland "credits"

Credits deposited into account

Credits sold to others to offset wetland losses somewhere else Goal is no-net-loss

	why wetland Banks
2008 Federal Rule – wetland banks are preferre eplacement type	ed Company
Larger more ecologically valuable sites (> 5 ac)	多元( <b>世里</b> )(2)自由。
Bank instrument/plan approved using rigorous scientific and technical analysis, planning, and implementation	
<ul> <li>Entire site is permanently protected by a conservation held by BWSR (State)</li> </ul>	A Comment
Success must be demonstrated BEFORE credits are released	and the second
No temporal loss of wetland function or area	

Reduced risk and uncertainty

# Why Wetland Banks

Bank sponsor's plan is approved

Project is built and protected (certified)

Demonstrate success (monitoring)

Credits are released/deposited.

Credits can be sold to offset impacts

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### Why Wetland Banks

Bank sponsor's plan is approved

Project is built and protected

Demonstrate success (monitoring reveals no bueno)

Credits are released/deposited.

Credits can be sold to offset impacts

# How are Credits Generated

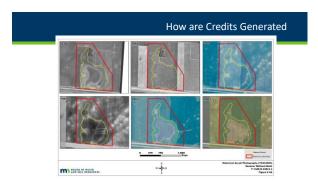
- Preserve (>80% area)
- Vegetation
- Hydrology
- Area
- Offset wetland losses elsewhere



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How are Credits Generated

—Project Objective

Baseline

Action(s)

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# How are Credits Generated

#### General Action Categories

- Restoration
- Enhancement
- Creation
   Preservation
- Buffer



#### How are Credits Generated

#### **General Action Categories**

- Restoration
- Enhancement
- Creation
- Preservation
- Buffer

- Fully or partially drained wetland
   Vegetation, Hydrology, and Area\*
- High credit yield (typically 50-100%)

Re-Establishment\* vs. Rehabilitation

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### How are Credits Generated

#### **General Action Categories**

- Restoration
- Enhancement
- Creation
- Preservation
- Buffer

- Wetland with no significant drainage
- Vegetation only
- Low to moderate credit yield (33-50%)

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# How are Credits Generated

#### **General Action Categories**

- Restoration
- Enhancement
- Creation
- Preservation
- Buffer

- Wetland created where none existed
- Vegetation, Hydrology, and Area
- Moderate to high credit yield (50-100%)



#### How are Credits Generated

#### General Action Categories

- Restoration
- Enhancement
- Creation
- Preservation
- Buffer

- Existing high-quality unique wetland protected and sustained
- Under credible threat of loss, important functions, contributes to watershed sustainability
- No Vegetation, Hydrology, or Area
- Low credit yield (12.5%)

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#### How are Credits Generated

#### **General Action Categories**

- Restoration
- Enhancement
- Creation
- Preservation
- Buffer

- Upland adjacent to wetland improved or protected.
- Improves or protects wetland function and sustains functional improvements from adjacent actions
- Required when feasible (don't fill in wetland to create buffer)
- Low credit yield (10-25%)

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# How are Credits Generated

#### WCA Credit Actions Corps Credit Actions

Subp. 2 – Buffer

ed Re-Establishment

Subp. 3 – Restoration, completely drained

Subp. 4 – Restoration, partially drained Rehabilitation

Subp. 5 – Vegetation on farmed wetland Subp. 6 – Protection, previously restored

Extended Restoration

Subp. 7 – Creation Subp. 8 – ENRV Establishment Any or None

Enhancement

Subp. 9 – Preservation

Preservation

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### What about the new Cultivated Field Credit (CFC)?

#### WCA Credit Actions Corps Credit Actions

Subp. 2 - Buffer

Buffer

# Subp. 3 – Restoration, completely drained Subp. 4 – Restoration, partially drained

Re-Establishment Rehabilitation

Subp. 5 – Vegetation on farmed wetland

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Subp. 6 – Protection, previously restore

vtonded Restoration

Subp. 7 – Creation

Establishment

Subp. 8 – ENRV

Any or None Preservation

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# What about the new Cultivated Field Credit (CFC)?

#### **Guidance Document**

- Wetlands must be drained
- Subject to effects of cultivation
- Read and use the guidance document

Call it "CFC – Reestablishment or Rehabilitation"



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### **Review Teams**

- WCA LGU and Corps use review teams
- Review teams provide comments to each program lead
- Public comments can be received
- Program lead responds to the bank sponsor



	Review Teams
WCA Technical Evaluation Panel (TEP)	Corps Interagency Review Team (IRT)
• LGU	• Corps
• SWCD	∘ EPA
• BWSR	• BWSR
• DNR	° DNR
	° FAA
	Others

### Review Teams

#### BWSR Review Roles:

- WS is BWSR's lead and coordinates BWSR comments to TEP
- Evaluate easement issues
- Engineering comments
- Statewide consistency
- Technical answers and interpretations
- Coordinate with Corps

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WCA Corps

Sa Draft Prospectus (optional)

Spectus (optional)

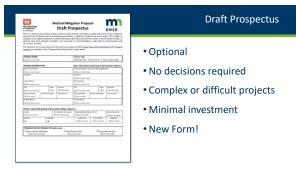
Spectus (optional)

Spectus (optional)

Spectus (required)

Final MBI (required)

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### **Draft Prospectus**

#### WCA Review Process:

- LGU distributes document to TEP member for review
- Optional phase for WCA, no NOA or 15.99 time-limits
- TEP members comment and discuss the project's potential
- No engineering review
- TEP plans a site visit

Draft Prospectus	
WCA Outcome:	
Comments received and project discussed at TEP meeting	
TEP writes Findings and recommendation for bank sponsor	
Sponsor decides what to do	
Goal of TEP findings within 30 days	
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Draft Prospectus	
Corps Outcomes:	
IRT comments received and meeting held if needed	
<ul> <li>Recommendation: contact Corps to schedule a site visit if you're within the growing season</li> </ul>	
Corps PM writes letter to bank sponsor indicating whether the site has good	
potential for approval or not.	
<ul> <li>Goal: Corps determination on potential within 30 days.</li> <li>Sponsor decides to proceed or not</li> </ul>	
Sportson decides to proceed or not	
38	
Draft Prospectus	
General Outcome Options	
<ul> <li>Your project has potential to generate bank credits! Proceed to the Prospectus phase!</li> </ul>	
<ul> <li>Orhere are some opportunities and obstacles to address as you move forward.</li> </ul>	
Orthere are some significant challenges you face, and we recommend you	
not proceed	
Comments are commensurate with information provided	
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### Site Considerations

#### What makes a good bank

- Look at historical conditions...was it historically wetland?
- Soils data (hydric soil/drainage classification)
- Restoring hydrology (tile blocks and/or ditch plugs)
- Lidar
- Will it affect neighboring properties
- Minimal grading or construction (costs add up quickly)
- Look at Restorable Wetland Index (NRRI U of M)



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#### Prospectus

- Required by Corps
- Not required by WCA
- Baseline Information
- Concept Plans
  - Justify Credit Actions
  - Justify Credit Allocation

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### Prospectus

#### WCA Review Process

- LGU distributes Prospectus to TEP members for review
- Optional phase for WCA, no NOA or 15.99 time-limits
- Engineering review requested
- TEP site visit if needed
- TEP members assemble comments for meeting and discussion

No performance standards needed No credit release schedule needed No monitoring plan needed Focus on Baseline Conditions and credit eligibility Title opinion recommended		Prospectus
Prospectus  No performance standards needed No credit release schedule needed No monitoring plan needed Focus on Baseline Conditions and credit eligibility		Baseline information must justify credit actions and allocations Some credit actions require more information Use the form and read the headings to provide what is requested Project concept considered but no detailed plans required
No performance standards needed  No credit release schedule needed  No monitoring plan needed  Focus on <u>Baseline Conditions</u> and credit eligibility  Title opinion recommended	43	Comments commensurate with information provided*
No credit release schedule needed  No monitoring plan needed  Focus on <u>Baseline Conditions</u> and credit eligibility  Title opinion recommended		Prospectus
44		No credit release schedule needed  No monitoring plan needed  Focus on <u>Baseline Conditions</u> and credit eligibility
	44	
		WCA Outcome:  • TEP and engineering comments received and project discussed at TEP meeting  • TEP writes Findings based on comments and discussion  • Sponsor decides to proceed or not
<ul> <li>TEP and engineering comments received and project discussed at TEP meeting</li> <li>TEP writes Findings based on comments and discussion</li> </ul>	15	Goal of TEP findings within 60 days

	Prospectus	
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COE Outcome: • Remember, Prospectus REQUIRED	by COE	
	etter (IEL) stating whether or not the site	
Should receive IEL within 90 days of the 90 d	of a complete submittal	
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Wetland Mitigation Proposal Mitigation Plan (Full Application) BWSR June 10 4 Application   SWSR   June 10 4 Application   June 10 4 Applicati	Mitigation Plan/MBI	
MILECT Male: NEST SAME NEST SAME NEST SAME CONTRACTOR CONTRACTOR  MILECTOR MILETOR MILECTOR M	• Required for both programs	
Cold to control cold.   Cold to cold triple.   Cold t	NOA required	
Tour Control C	• Section 15.99 time-limits!	
STANCE IN A PROSPECT OF THE PR	<ul><li>LGU Decision Required*</li><li>"Attachment A" to Corps MBI</li></ul>	
Chairman and trans.  Chairman	Plan Details and Final Crediting	
47		
Mitigo	tion Banking Instrument (MBI)	
Williga	tion banking instrument (IVIBI)	 
What is an MBI? • Required by the Corps (it is not		

Legal agreement signed by bank sponsor and the Corps
 Dictates operation, establishment, and conditions of the bank

• MBI includes a Mitigation Plan as an attachment

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Draft MBI/Mitigation Plan

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### Draft MBI/Mitigation Plan

#### WCA Review Process

- 15.99 applies so LGU reviews for completeness and sends NOA
- LGU distributes to TEP members for review
- Engineering review if construction included
- TEP site visit if needed
- $\bullet$  TEP members assemble comments for meeting and discussion
- 15.99 time limit extension should be planned

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### Draft MBI/Mitigation Plan

- Button-up baseline information
- Accurate credit calculations needed
- Credit release schedule needed
- Performance standards needed
- Detailed vegetation plans needed
- Detailed construction plans needed
- Detailed monitoring plans needed

	Performance Standards		
	Performance standards determine "if" credits can be released		
	Observable or measurable physical, chemical, and/or biological attributes		
	confirming project objectives are met		
	Demonstrate improvement beyond baseline condition		
	Show progression to the Final release		
	<ul> <li>All credit areas and actions need to achieve their standard(s) for credits to be released</li> </ul>		
	be released		
52			
	Performance Standards		
	Common hydrology metrics*		
	Meet standard for 2 full growing seasons     Perforance site (4.20%).	-	
	Reference site (± 20%)		
	Water table/inundation timing and duration measurements		
	Expect wells with daily readings		
		-	
53			
	Performance Standards		
	i citorinance standards		
	Common vegetation metrics:		
	• Interim 1 met for 2 consecutive seasons		
	<ul> <li>Interim 1 NNI relative cover ≥ 50%</li> <li>Final NNI relative cover ≥ 70% - 90%</li> </ul>		
	<ul> <li>Final NNI relative cover ≥ 70% - 90%</li> <li>Species richness of 5, 10, and 15 NNI species for most communities</li> </ul>		
	Species richness of 3, 10, and 15 NNI species for most communities     > 50% hydrophytes for wetland communities		
	Maximum bare ground/open water area		
	Multi-strata communities may have metrics in each stratum		
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Draft MBI/Mitigation Plan	
WCA Review Results	
Expect multiple MP submittals	
Track 15.99 time-limit and extend as needed	
TEP and engineering comments received and discussed at TEP meeting	
<ul> <li>TEP writes Findings and recommendations to LGU based on comments and discussion</li> </ul>	
<ul> <li>If plan approval is not recommended the TEP instructs the sponsor to resubmit a revised MP to address findings</li> </ul>	
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55	
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Draft MPI/Mitigation Plan	
Draft MBI/Mitigation Plan	
WCA Review Results	
<ul> <li>If plan approval is recommended the LGU makes their decision and sends NOD</li> </ul>	
Clearly identify and retain the approved Mitigation Plan	
WCA and Corps should approve the same plans whenever possible	
Goal of TEP findings within 90 days (for each version)	
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Draft MBI/Mitigation Plan	
Corps Outcome	
Corps PM considers IRT comments and notifies sponsor whether the Draft MBI is	
generally acceptable and whether they can proceed to Final MBI or not ( <u>Status Update</u> Letter aka SUL)	
• Options:	
If the Draft MBI is acceptable the sponsor can proceed to the Final MBI phase, usually with minor edits	
If the Corps determines the draft Instrument is NOT generally acceptable, the sponsor cannot automatically proceed to FMBI.	-
There may also be times when the Corps wants to review just a couple parts of a DMBI before	
letting the sponsor proceed to FMBI (ex. Updated performance standards)	
F7	
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### Final MBI

- This is a Corps only step and is required
- Sponsor submits Final MBI to IRT members
- EMBI content:
  - All the same items as were needed for a complete Draft Instrument, updated
  - PLUS "other information deemed necessary by the DE"
    - ....aka...items identified in previous Corps letters
  - PLUS a narrative from the sponsor documenting how they addressing previous Corps and IRT comments

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Day 0 - Sponsor submits Final Instrument to All IRT members



By Day 30 - Corps notifies IRT of intent to approve/not approve, thus initiating their opportunity to initiate the "dispute resolution process"



IRT has 15 days from notification to dispute Corps decision



Final MBI

Corps arranges for signatures from the IRT if no dispute

= 45 days

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### After Approval

Once both programs approve the MBI/Mitigation Plan a check should be completed to identify programmatic differences.

Bank sponsor implements their plan, monitors the site, and if performance standards are achieved they request credit deposits in accordance with approved release schedule

### Here is what I do...

- . Submit Prospectus (Phase 1)
- Receive IEL/TEP Comments
- Address IEL/TEP Comments in "Draft" Full Application/DMBI (not formerly requesting approval from WCA as this is draft) (Phase 2)
- Receive Status Update Letter (SUL)/TEP Comments
- Address SUL/TEP Comments in "Final" Full Application/FMBI (now I request WCA approval) (Phase 3) This is where I submit the joint application
- This avoids WCA approval before SUL/FMBI
- 3 phases (4 if you do draft prospectus)

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#### Your plan is approved....now what?

- · Easement Acceptance
  - · Held by the State of MN
- Site Certification
  - As-Built Survey
  - Seed Tags Monumentation
- Monitoring Process
- - · Duration of monitoring Performance Standards
  - Deposit of Credits

- Maintenance Responsibilities/Corrective Actions
  - Vegetation Issues
  - Hydrology Issues
  - Encroachment
- - Final Deposit

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#### **Easement Acquisition**

1. Preliminary Ownership Review (Section 1 Documents – Likely started during bank application process)...start with Brittany



- 2. Legal Boundary Survey
- 3. Title Insurance Commitment
- 4. Easement Execution (Review by BWSR and AGO)
- 5. Easement Recording & Final Title Insurance Policy

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# **Easement Acquisition**

Key Step	Description	BWSR Processing Time	Cost
Easement Initiation	Preliminary ownership and boundary review	15 - 30 Days	\$1,000 (Initial Easement Acquisition Fee)
Legal Boundary Survey	Easement boundary surveyed; certificate of survey provided for BWSR review and comment	30 - 60 Days	\$3,000 - \$6,000 (Surveyor defined)
Title Commitment	Title commitment prepared for BWSR review and comment; title must be cleared by landowner as directed by BWSR	45 - 90 Days	\$1,500 - \$3,000 (Title Agent defined)
Easement Recording / Title Insurance Policy	Easement executed by landowner and state and sent to title agent for recording and title policy	30 - 60 Days	\$2,400 (Final Easement Acquisition Fee)
		120 - 240 Days	\$7,900 - \$12,400

#### **Easement Acquisition**

Title opinion highly recommended to identify title issues early

- Liens and other easements
- Severed rights
- Mortgage holders must consent to BWSR easement

Access – must be able to access the site

Multiple easements = more complicated



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### Easement Acquisition/Acceptance

- Typically initiated after Mitigation Plan approval
- Sponsor/landowner initiates the easement acquisition process
- Managed by BWSR Easement staff, not Wetland Specialists
- May take 6 months or more, generally 1-2 months
- No easement = no bank = no credits

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### Site Certification – Initial Deposit (15%)

- As-Built Survey
- Seed Tags
- Monumentation Posts
- Recorded Easement/Title Insurance

(includes legal survey)

- Monitoring wells installed (installation logs)
- Other considerations (public tile abandonment, flowage easement, etc).

# • As-Built Survey

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### Site Certification – Initial Deposit

- Seed Tags
- Actual tags or PDF of mix use with any adjustments

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# Site Certification – Initial Deposit

- Monument signs/Posts
- BWSR Template
- Where to get them...



### Site Certification – Initial Deposit

 Recorded Easement/Title Insurance (includes legal survey)



- (if) Shall not some Suntock on the Essenger Provide
- Shall not place any materials, substances or other objects on the Ensement Parcel(s), or erect or construct any type of structure, whether termocray or personners, on the Ensement Parcel(s).
- (f) Shall not allow vehicular miffle on the Easement Percei(s) except for the purpose of implementing construction or maintenance activities specifically arthorized in the Plan;
- Shall not after the topography of the Easternest Purcek(s) by any means including plow dredging, filling, mining or delling; and
- (b) Stall not modify the hydrology of the Euroneat Parcel(s) in any way or by any mons, including paraging, doising, dilebing, diking, impounding or diverting surface or ground water into or out of the Euroneat Parcel(s).

8. Acknowledge that Grantos(s) are responsible, at their cost, for weed control on the Extensest Parcel(s) by complying with senious word cortrol laws, and for energoncy control of peats reconstry to

9. Adazor-belog hat the Essenser trang his reciliate only by the joint vortice approach of the USAC and State. For the Essenser Procedy have been used to midigate wheels become used are PROVEA, the USACE must also agree to the modification in vorticing and reast the proviside with at least 60 days a descent to be fore years in its initiate to vote or modify the Essensers, including the security of this to, not establishment of any other legal clarits own, the Ensement Procedy). The Essensers Procedy have been out to safely connectation expensions used refusal to the connectation could be safely connectation expensions and refusal to the processor of the proc

B. Acknowledge that this Ensurent may be enforced, at law or in equity, by the LOU or Stat. The LOU and State shall be entitled to recover as around of reasonable attempty is too from Centrality in a science-to-reforce of the Ensurent. The right to referre the terms of this Ensurent is not switched inflicted any ferbourness or faithers so not on the part of the LOU or State. If the Ensurent Purels) are to be use partfully or wholly to fulfill power requirements useful to PSPICA or faithful from programs, then the PSPICA or faithful from programs, then

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### Site Certification – Initial Deposit

Monitoring Wells/Log



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# Make sure to get plenty of ATV's stuck





#### Site Certification – Initial Deposit

- Other considerations
- Public tile abandonment
- Flowage easement/agreement
- Others??



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# Random Thought...Things to consider

- If possible, grow crops up until construction to control weeds (generally we do fall construction)
- Be careful of herbicides used, some have 12–18-month residual effect (NDSU herbicide carryover sheet)
- Some sites we plant oats the growing season prior to construction to reduce the "herbicide effect" (generally in upland/buffer areas)



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#### Let the monitoring begin...

- The first full growing season following site certification
- Generally, 5 growing seasons
- May be more or less depending on crediting action and site characteristics (preservation may be less...floodplain forest may be more), determined by the approved plan



### Let the monitoring begin...

- May be more than 5years if performance standards aren't being met!
- Monitoring continues until performance standards are met to get credit

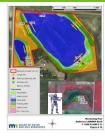


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#### Monitoring Techniques

#### Monitoring:

- Hydrology Monitoring Techniques/Plan
- a) Monitoring Wells (groundwater/stilling)
- b) Reference Site
- Vegetation Monitoring Techniques/Plan
- a) Timed Meander
- b) Step-Point
- c) Sample-Plot
- d) FQA??
- Monitoring Duration (typically 5-years)



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# Hydrology Monitoring

- Most hydrology performance standards require hydrology met for two growing season.
- Hydrology PS <u>must be met</u> <u>before vegetation credits can be</u> <u>released...you</u> need to prove it's a wetland first!



#### Hydrology - Reference Site

- Use an existing wetland or wellestablished site with similar characteristics to the site being restored (hydrology duration generally within 20%)
- Same or similar soils (mineral or organic, similar soil series)
- Same wetland types
- Similar landscape position
- Look for easement land (RIM or former Bank sites)
- How far away?? Ideally the reference site would be affected by similar rain patterns. As close as possible....



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#### Bank Plan – Performance Standards (ACOE St. Paul District – Regulatory – Mitigation)





>100 >110 ×100 SPoor Shoor Shoor 160 50 50 ACOE Guidance Documents – If you meet ACOE standards you'll meet WCA



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# Bank Plan – Performance Standards - Hydrology

Initial Release (15% of total projected credits)	Approval of MBI/Plan, Conservation Easement Recorded, Approval of As-Built plans, and areas initially seeded have been completed. Drainage authority approval of the public tile re- route.
	Each performance standard met for ≥2 growing seasons to qualify for credit release
Hydrology Performance Standards	Wet Meadow: Water tables within 12-inches of the surface for 28- consecutive days or two periods of 14-days during the growing season under normal to wetter than normal conditions or, Duration of water table s 12 inches below the soil surface is within 20 percent of that of the reference wetland.
Release of additional 35% of total projected	Shallow Marsh:  Water table is at the surface or inundation up to 12-inches in depth for at least 28 consecutive days during the growing season under normal to wetter than normal conditions or,  Water lovels within 20 percent of that of the reference wetland.
	Deep Marsh  • Hydrology shall consist of inundation 6 to 48 inches in depth throughout the growing season under normal to wetter than normal conditions or,  • Water levels within 20 percent of that of the reference wetland.

- Hydrology credit release percent dependent on reestablishment vs rehabilitation
- Reestablishment up to 45% (fully drained)
- Rehabilitation up to 20% (partially drained)
- Combination of the two generally around 35% (delineation necessary to determine credit)
- Spring 2022 Corps mitigation newsletter guidance

# | Comparison | Com

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# Agreed of final Welland Delineation Report Exh performance Standard Service Standards - Vegetation Agreed of final Welland Delineation Report Exh performance standard on the C#2 additional growing season to qualify for credit release Well Meadow • 2005 relation cover for partiler, non-invasive species composed of at least 20 species • 2 005 relation cover for processes (Physiologhters • 2 005 relation cover for physiologhters \*\*Tendard Vegetation\*\* \*\*Tendard Vegetation\*\* \*\*Tendard Vegetation\*\* \*\*Sublime Markin\*\* • 2 005 relation cover for non-state/firevasive species • 5 005 relation cover for physiologhtes • 5 005 relation cover for non-state/fivesion species • 5 005 relation cover for non-s

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		١	/eg	etatio	on	Mo	nit	oring	- Cre	ditinį	3
					6	edit Relea	se Sche	dule			
Initial deposit (15%)      Hydrology deposit (20-45%)      Interim 1 standards met	Area	WCA Credit Actions and Corps Type of Compensation	Acres	Type of Wetland Credit	Credit Ratio	Final Projected Credits	Initial Release (15%)	Hydrology Performance Standards (release of additional 20% of total projected credits)	Interim 1 Vagetation Performance Standards (release of additional 20% of total projected credits)	Interim 2 Vegetation Performance Standards (release of additional 20% of total projected credits)	Rinal Vegetatio Performance Standards & Approval of Final Wetland Delineation Report (25% final release)
for > 2 consecutive	1	Rehabilitation - CFC	16.0	2 - Fresh Wet Mendow	100%	16.0000	2.4000	3.2000	2.2000	3.2000	4.0000
growing seasons (once	2	Reduced Wetland Credit - CFC	0.9	2 - Fresh Wet Meadow	50%	0.4500	0.0675	0.0900	0.0900	0.0900	0.1125
hydrology PS is met)	3	Rehabilitation - CFC	14.9	3 - Shallow Marsh	100%	14.9000	2.2350	2.9800	2.9800	2.9800	3.7250
Interim 2 standards met	4	Reduced Wetland Credit - CFC	0.5	3 - Shallow Marsh	50%	0.2500	0.0375	0.0500	0.0500	0.0500	0.0625
for ≥ 1 growing season	5	Rehabilitation - CFC	15.7	4 - Deep Marsh	100%	15.7000	2.3550	3.1400	3.1400	3.1400	3.9250
(once int 1 PS met)				2 - Fresh Wet Meadow	25%	42000	0.6300	0.8400	0.8400	0.8400	1.0500
Final PS - Approval of	6	Buffer - 2	48.0	3 - Shallow Marsh	25%	3.9400	0.5760	0.7680	0.7680	0.7680	0.9600
Final Wetland Delineation		Non Credit (Excess		4 - Deep Marsh	25%	19600	0.5940	0.7920	0.7920	0.7920	0.9900
Report & Final PS Met for	NA	Upland Buffer)	20.8	NA	0%	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
1> Growing season (once	NA.	Non Credit (Fill)	0.10	NA	0%	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Int 2 is met)	NA	Non Credit Existing Wetland	0.70	NA	0%	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000

#### **Corrective Actions**

- If, during the monitoring period, the LGU/Corps or TEP determine that a bank site does not meet the approved plan's specifications, the LGU <u>must</u> require corrective actions
- BWSR can freeze accounts by restricting deposits, withdrawals, transfers until the LGU determines the site is in compliance
- Noncompliance of bank sites is subject to enforcement procedures



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#### Maintenance Responsibilities

- Sponsor responsible for vegetation implementation and maintenance of the site (usually first 5 years or until closed out)
- Landowner is responsible for long-term management of the site
- Landowner's can (and do) sell (or donate) the land the bank is on



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#### Vegetation Issues

- Non-native/invasives (common species)
- Bare ground
- Poor seed establishment (herbicide carryover??)
- Drought
- Other issues???



### Hydrology Issues

- Not meeting hydrology..
- Leaky structure
- Rodent issues
- Missed tile
- Poor design • Drought?? (reference
- Other issues???



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#### **Encroachment Issues**

- Farmers encroaching during planting/Turn around in the easement
- ATV's
- Trespassing
- Structures (deer stands)
- Started to install T-posts every 100' (in addition to the easement posts every 500')



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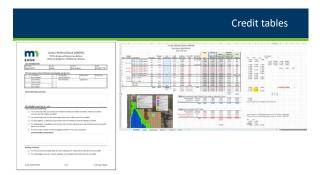
# Monitoring Report = Credits

- Submitted following the first full growing/monitoring season no later than 1/31 (?)
- Then submitted as per approved bank plan (typically each year)
- May include Transaction Form to Deposit Credits (years 2, 3, and 5...)



Contents of the report:

- Description of performance standards
- Activities completed and planned
- Hydrology measurements
- · Plant communities' map
- Color photographs
- Other information specified from approved plan



# General Monitoring roles once wetland bank is approved

#### LGU/Corps roles:

- certify construction (review asbuilts, seed tags, confirm easement posts up) – Contingencies (Flowage agreement, proof of public tile reroute)
- review monitoring reports
- certify credits for deposit
- may require corrective actions as
   peeded.

Sponsor/landowner roles:

- Sponsor responsible for maintenance
- Submitting as-built documentation
- Submitting wetland credit deposit transaction form(s)
- Submitting monitoring reports
- Paying administrative fees

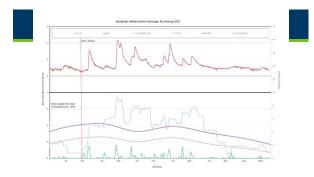
95

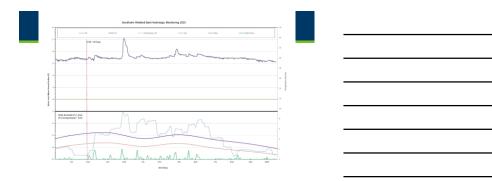
#### **Reviewing Monitoring Reports**

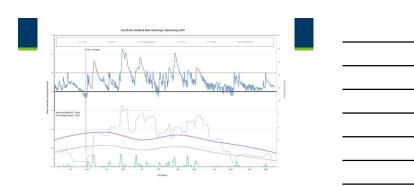
Metric	Success Criteria	Measured Criteria	Success Criteria Met?	Comments
Hydrology - St	undarsh used for 2011	- 2016		
Devation	Water between 6 inches above and one flot below ground surface	Measured hydrology is between 6 inches above and one foot below ground surface	Yes	Formal hydrology monitoring nor required for 2017. Success based on
Suration	Majority of the growing season	Hydrology was within the desired range for the majority of the growing season.	Yes	direct site observations
Vegetation				
Diversity	Minimum of five native species	79 native species have been observed	Yes	Species diversity increased from 2016 to 2017
Composition	minimum two sedges and two emerces	Eight sedges and eight grasses have been identified	Yes	Species composition stable
investve species coverage	No more than 10% total cover	Total cover of invarive species in less than 10%, and has been effectively controlled.	Yes	Reed canary grass is less than 5% coverage.
Invasive species concentration	No single areas greater than one- quarter acre in size	Investive species remain under control with no single area greater than one-quarter acre in size	Yes	Slight increase of along sitches, but sprayed again in fall 2017 to contro

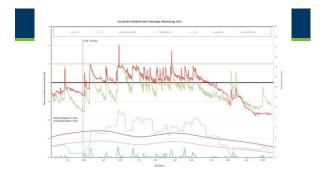
- Know performance standards
- Interpret data to determine whether the site meets those standards
- If not, document with data what is not meeting standard
- Consult with TEP & Corps
- Then corrective actions should be recommended

					Dovie	owing Monitoring Donasta
						ewing Monitoring Reports
Communi	interim 2 Performance Standards (> 2 consecutive growing seasons)  > 60% RC by native non-invasive species composed of at least 15 species	2022 47.5%, 36 species	71%, 45 species	78%, 48 species	Performance Standard Met? (Yes/No)	<ul> <li>Use Tables! Easy to read and understand, can show valuable information quicklyallows</li> </ul>
Wet Meadow			29% 70% 3.2%	22% 78% 2.7%	Yes Yes	TEP/COE to justify credit releases
Shallow Marsh	<40% Bit of non-mathey/invasive is pecies is 5c/cs Bit by hydrophytes. Sec 60% Bit by hydrophytes. Bare ground not to exceed 6% AC and no continuous areas >200 ft <sup>-1</sup> . 2 50% Bit Dy nathle species composed of at least B species. <50% Bit of non-mathey/invasive species.	11.4%, 10 species 83%	56.9%, 18 species 43.1%	77.6%, 27 species 22%	Yes Yes	
Marsh	<50% RC of non-mather/invasive y species a 80% RC by hydrophystes Areal entent of open un-vegetated water not to exceed 25% of community (per basin) 2.75% RC by native, non-invasive species composed of at least 6 species.	36% 14.6% (sug all transects) 89%, 28 species	90.9% 7.1% (Liberin at 12%) 87.9%, 31 species	96.4% 6.7% (all basins (25%) 88.2%,	Yes No (sec optimization in Summary) Yes	
Upland Prairie	<25% RC of non-native/invasive species Bare ground not to exceed 6% AC and no continuous areas >400 ft <sup>2</sup> .	11%	12.1%	29 species 12% 0%	Yes Yes	
07						
97						
						In Summary
• Ph	ase 1 – Construct E	Bank				earle
	ase 2 – ???					000
• Ph	ase 3 – Profit					0.0
00						
98						
• 0	uestions???					
- Qu	icacions!!!					



















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### Timing and Duration

- Monitoring must begin no later than the first full growing season after the LGU has determined that construction specifications have been met
- Monitoring plan must have a monitoring period that is sufficient to determine whether the wetlands have met performance standards
- Minimum 5 full growing seasons
   May be less if all performance standards are met and waived by LGU

Monitoring may be required for more than 5 growing seasons

### Monitoring Report

- Monitoring Reports must be submitted consistent with approved plan and timeline
- Reports must be submitted annually unless another schedule is approved



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### **Monitoring Plan Guidance**









Vegetation Monitoring for Compensatory Wetland Mitigation Sites

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Vegetation Monitoring



### **Basic Overview**

- Establish performance standards – **Already done**
- Identify appropriate methods for monitoring vegetation
- Select appropriate number and location of sampling locations
- Set monitoring schedule
- Monitor!



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### Bank Site Goals



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### Vegetation Monitoring on Mitigation Sites





Link to Vegetation Monitoring on Mitigation Sites

### Meeting Performance Standards

## Typical performance standards

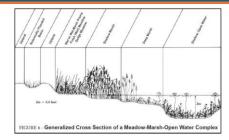
- 1. Quality/Diversity of vegetation
- Percent cover of vegetation native and non-native
- Percent cover of bare ground or open water
- 4. Percent cover by hydrophytes

Make sure to consider the needs for each community type



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### Vegetation Monitoring and Hydrology



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### Vegetation Monitoring – Timing



### Plant Community Mapping



Plant communities need to be identified as Performance Standards for vegetation monitoring are usually set by the community

Also important in tracking invasive species spread or reduction

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### Vegetation Monitoring Methods

### Vegetation Monitoring Techniques/Plan

- a) Timed Meander
- b) Step-Point
- c) Sample-Plot d) FQA
- e) Invasive vegetation mapping





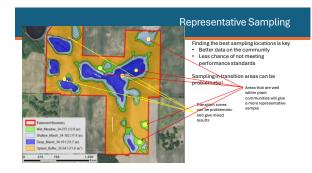


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### Number of Sampling Locations

- Should be consistent with the size of the site
- Different types of sampling may require more or less sampling points
- More sampling generally can't hurt



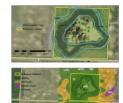




Other Useful Monitoring Data

### Reference Wetlands

- Provide a baseline to measure restored wetland function to existing wetland
- · Can be used to set performance standards
- Helpful in situations when normal conditions may not be present for several monitoring periods (i.e. drought)



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### Photo Points



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m SOARD OF WATER

### Exercise – What would you do?





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### **Hydrology Performance Standards**

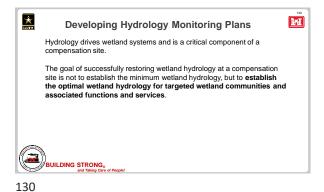


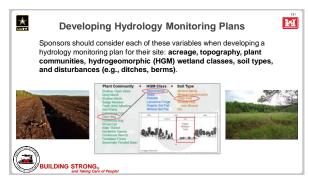
- · Vegetation community and soil specific
- Measures surface and/or groundwater on a daily basis (minimum)
   For a # of days within the growing season
   For a # of growing seasons with normal or wetter than normal

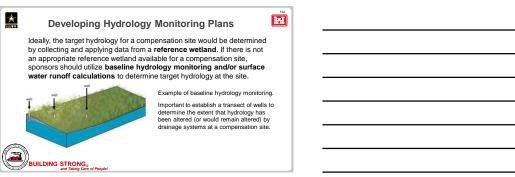
- Can refer to reference sites IF you identify it up front (prospectus) recommended) and get it approved (typically will require monitoring)

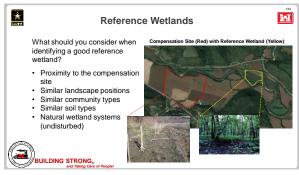
D. Fresh (Wet) Meadows, Sedge Meadows and Wet Prairies (Mineral Soils). Hydrology shall consist of a water table 12 inches or less below the soil surface for a minimum of 28 consecutive days, or two periods of 14 or more consecutive days, during the growing season under normal and wetter than normal hydrological conditions (per Sprecher and Warne 2000). Inundation during the growing season shall not occur except; (1) at the start of the growing season (but to snowmelt/precipitation); and (2) following the 10-year, 24-hour—or greater—precipitation evolt. Depth of imundation during the growing season shall be 6 inches or less with duration of best than 14 consecutive days. An exception can be made for sites with humancely microtopography—hollows between humancels can have standing water depths up to 6 inches for extended duration.

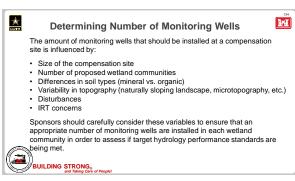


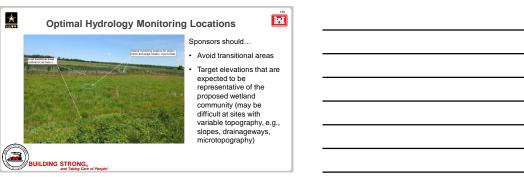


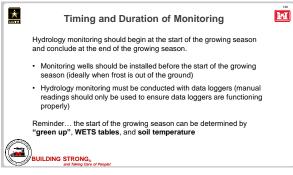


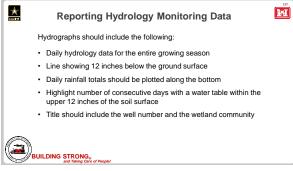


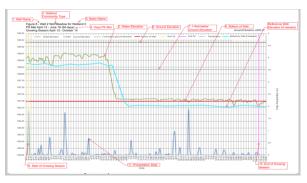


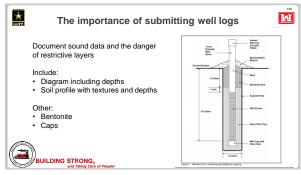




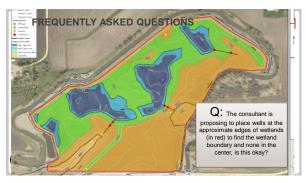


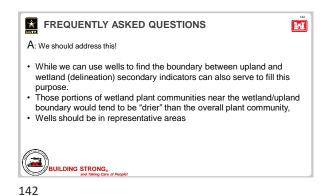
















### Hydrology - The Driving Force

Wetlands gain and lose water constantly through a variety of



"The Presence and movement of water defines, creates and sustains the wetland."

- Affects Soil chemistry, oxygen availably, formation and decay
- Plants are determined by the duration and extent of hydrology (tolerance levels)

If sufficient hydrology exists over a long enough period of time, the veg and soils will follow.

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### Hydrology – Reasons to Monitor

- ID Wetland type, hydro regime, and/or boundary determination
- Provides insight into wetland function/value
- Highly variable and dynamic; snapshot is not enough
- Assess Alterations/impacts
- Determine Progress/Success of Restoration



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### Hydrology - Why Monitor?

- To demonstrate hydrology has returned/stabilized to some sufficient targeted depth and duration
- Most hydrology Performance Standards require hydrology met for <u>two growing season</u>.
- Hydrology PS must be met before vegetation credits can be released...you need to prove it's a wetland first!



### Monitoring Techniques - Hydrology

### Monitoring Wells

- Groundwater/Subsurface
- Stilling/Surface
- Staff Gauge

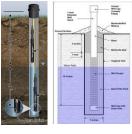


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### Monitoring Techniques - Hydrology

### Monitoring Wells

- Monitor Water table subsurface
- Perforations just below surface/seal
- Seal and/or filter fabric may be needed
- Used for pre/post project monitoring
- Depth <u>at least 15</u> in for Technical Standard but often pair with deeper for trouble shooting.



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# Monitoring Techniques - Hydrology Stilling Wells Deep Marsh Stabilizes measurements due to wave/turbulence/current Permanent/Semi-Permanent Inundation

### Monitoring Techniques - Hydrology

### Staff Gauge

- Shallow/Deep Marsh
- Permanent/Semi-Permanent Inundation
- Floodplain settings
- Pair with Programmable Camera for better data



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### Monitoring – Data Loggers

- Measures water levels at set intervals (programmable)
- Long-battery life
- Blue tooth capabilities or direct download
- Some require correction for pressure/temp
- Software required



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# | Part |

### Well Installation Log

- Detailed Record of construction
- Includes Depth, materials, soil details, water table at time of install, elevations/hts, well test, etc
- Supports accuracy of data
- · Can be used for troubleshooting



# **Hydrology Performance Standards** Hydrology credit release percent dependent on reestablishment vs rehabilitation • Reestablishment up to 45% • Rehabilitation up to 20% Combination of the two generally around 35% (delineation necessary to determine credit) Guidance on Corps Website

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### Hydrology – Reference Site

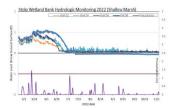
- Use an existing wetland or well-established site with similar characteristics to the site being restored
- Same/similar soils (mineral or organic, similar soil series)
- · Same wetland community
- Similar landscape position
- Look for easement land (RIM or former Bank sites)
- How far away?? Ideally the reference site would be affected by similar rain patterns. As close as possible....



MO SOIL RESOURCES

### Hydrographs

- Graphical Representation
- Displays frequency, depth and duration of inundation/water table
- Understand hydro regime
- Assess impacts
- Banking Baseline conditions & monitoring post restoration



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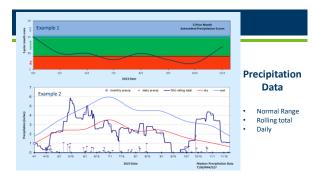
### Hydrographs in Banking

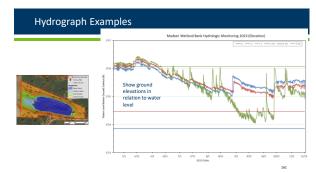
### Items to Include

- Well info (Name, Community Type, Basin ID)
- Ground Elev., Water Elev. and 1 ft below Ground
- Bottom of Well helpful
- Reference Wetland Data
- Precipitation Data (Normal "envelope", 30 day rolling total, Daily precip.)
- Growing Season Start/End

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### Hydrograph Issues in Monitoring Reports

- Insufficient figures/graphs (Clear labels/missing info)
- Data logger problems (battery/erratic readings- duplicate or check periodically?)
  - Well placement (correct community? Adjust as needed)
- Performance standards not matching bank plan (include PS & Summarized..)
- Data interpretation (slight differences from PS? Add narrative to support)

The performance standard for the wet meadow community required: Water Tables within 12-inches of the surface for 28-consecutive days or two periods of 14-days during the growing season unden normal to wetter than normal conditions or, duration of water Table s 12 inches below the soil surface is plan or minus 20 percent of that of the reference wetland.

• 2022 Growing Season:

\* Well I (WM) showed water within 12-inches of the surface from April 22 (date of installation) to June 13 (53 consecutive days).

\* Well 3 (WM) showed water within 12-inches of the surface from April 22 (date of installation) to June 2 (42 consecutive days).

\* Well 5 (WM) showed water within 12-inches of the surface from April 22 (date of installation) to June 16 (56 consecutive days).

\* 2023 Growing Season:

\* Well 1 (WM) showed water within 12-inches of the surface from April 19 (date of installation) to June 15 (58 consecutive days).

\* Well 3 (WM) showed water within 12-inches of the surface from April 19 (date of installation) to June 14 (57 consecutive days).

\* Well 5 (WM) showed water within 12-inches of the surface from April 19 (date of installation) to June 16 (59 consecutive days).

\* Well 5 (WM) showed water within 12-inches of the surface from April 19 (date of installation) to June 16 (59 consecutive days).

\* Well 5 (WM) showed water within 12-inches of the surface from April 19 (date of installation) to June 16 (59 consecutive days).

\* Well 5 (WM) showed water within 12-inches of the surface from April 19 (date of installation) to June 16 (59 consecutive days).

\* Well 5 (WM) showed water within 12-inches of the surface from April 19 (date of installation) to June 16 (59 consecutive days).

